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Minsheng Education Group Company Limited
民生教育集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1569)

VOLUNTARY ANNOUNCEMENT
INCLUSION IN THE MSCI CHINA ALL SHARES SMALL CAP INDEX

This is a voluntary announcement made by Minsheng Education Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The board of directors of the Company (the “**Board**”) is pleased to announce that the Company has been included in the MSCI China All Shares Small Cap Index, with effect after the close of market on 28 May 2019.

MSCI Indexes, which include the MSCI China All Shares Small Cap, are one of the benchmark indexes commonly used as stock selection criteria for investment among global investors. The Board is of the view that the Company’s inclusion in the MSCI China All Shares Small Cap Index represents the capital market’s recognition of the Company, which is expected to see its shareholder base expand and its trading liquidity increase, and in turn deliver the value to its shareholders for their investment in the Company and bolster the Company’s reputation in the capital market.

By order of the Board

Minsheng Education Group Company Limited

Li Xuechun

Chairman

Hong Kong, 28 May 2019

As at the date of this announcement, the executive Directors are Mr. Li Xuechun, Ms. Zhang Weiping, Mr. Zuo Yichen and Mr. Lam Ngai Lung, the non-executive Directors are Mr. Lin Kaihua and Ms. Li Yanping, and the independent non-executive Directors are Mr. Chan Ngai Sang, Kenny, Mr. Yu Huangcheng and Mr. Wang Wei Hung, Andrew.