

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2021		
To : Hong Kong Exchanges ar	nd Clearing Limited		
	Minsheng Education Group 5 July 2021	Company L	imited (the "Company"
I. Movements in Authorised Sl	hare Capital		
1. Ordinary Shares			
(1) Stock code : <u>1569</u>	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding	month <u>10,000,000,000</u>	0.00001	100,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	_10,000,000,000	0.00001	100,000
(2) Stock code : N/A	Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month	1		

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	end of the month	(USD) :	100,000

# II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,217,720,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	4,217,720,000	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option Sch	emes of the	Issuer)			
Particulars of					No. of new	No. of new shares of
share option					shares of issuer	
scheme					issued during the	issued pursuant
including EGM	Moven	nent during t	he month			thereto as at close of
approval date					thereto	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted on						
2 March 2017						
Exercise price:						
HK\$1.39 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	21,000,000
(Note 1)						77
2. Share option						
scheme						
adopted on						
2 March 2017						
Exercise price:						
HK\$1.66 per share						
	Nil	Nil	Nil	Nil	Nil	11 100 000
Ordinary shares	INII	<u>INII</u>	INII	<u>INII</u>	INII	11,100,000
(Note 1)						
3. Share option						
scheme						
adopted on						
2 March 2017						
Exercise price:						
HK\$1.42 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	400,000
(Note 1)	INII	1111	I VIII		INII	400,000
(NOTE 1)						
Ĭ						

Particulars of share option scheme				No. of ne shares of is issued durin	suer issuer	new shares of which may be led pursuant
including EGM	Movement	during the mont	h	month purs	uant thereto	as at close of
approval date (dd/mm/yyyy) and		-		thereto	t	he month
class of shares						
issuable Grar	nted Ex	kercised Cancel	led Lapsed	d		
4. Share option						
scheme						
adopted on						
2 March 2017						
Exercise price:						
HK\$1.22 per share	<b>.</b>	N.111 N.111	<b>.</b>	<b>.</b>		<b>.</b> 191
Ordinary shares	Nil	Nil Nil	<u>Nil</u>	Nil		Nil
(Note 1)		Total A (	Ordinary sh	ares) Nil		
		,	eference sh			
		(	(Other	· ·		
Total funds raised during the m	nonth from exe	ercise	`	,		
of options (State currency)		Nil				
Warrants to Issue Shares of th	e Issuer which	n are to he Lister	1			
Warranto to locae Gharos of the	io locaci willo	Taro to bo Liotoc	•		No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued during the	may be issued
		Nominal value			month	pursuant
	Currency	at close of	Exercised	Nominal value	pursuant	thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal value	preceding month	during the month	at close of the month	thereto	close of the month
1. N/A	Value	month	monu	month		month
	_					
	-					
( / / )						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)  Subscription price			=			
EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	( / /	/ )	=			
2. N/A	_					
-	-					
( / / )	<u> </u>	<u> </u>		<del></del>		<u> </u>
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			<u>-</u>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	/ )				
	, , ,		-			

Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / /	)				
( / /	) Total B	(Preferen	ce shares) N/A	ı	- -
	Currency of nominal value	of nominal preceding month  ( / / )	Currency of nominal preceding month  ( / / )  ( / / )  Total B. (Ordina (Preference))	Currency of nominal value preceding month month month at close of the month month  ( / / )  ( / / )  Total B. (Ordinary shares) N/A	Currency of nominal value of nominal value walue  (

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	_					
	_					
	_					
						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T-1-10 (0 "		^	
			Total C. (Ordina			_
			•	ce shares) N/A		_
			(O	ther class) <u>N/A</u>	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Ot	her Movements	in Issued Sha	are Capital					<b>N</b> 1 (
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iii/l/yyyy)			N/A	N/A
				Class of shares				
2	Onen effer	At price	State	issuable (Note 1) Issue and allotment	( / /	)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	, , ,	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>.</b>	<b>N</b> 1/A
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				AGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
_	0.2. 12.1	A4	State	issuable (Note 1) Issue and allotment	( / /	)		
5.	Scrip dividend	At price :	currency ——	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, ,,,,,,			<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(аалынуууу)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares						
		issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date:	(	/	/	)		
		(dd/mm/yyyy)					N/A	N/A
		Class of shares						
		issuable (Note 1)						
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date:	(	/	/	)		
		(dd/mm/yyyy)					N/A	N/A
		Total	E.		(Or	dinar	y	
		(Prefe	ere	nc			s) <u>N/A</u> s) N/A	
		`					s) <u>N/A</u>	<u> </u>
To	tal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total	of A	\ to	Ε	): (	1) Nil	
						(2	2) N/A	
To	tal increase / (decrease) in preference shares d	luring the month (i.e. Tot	tal d	of A	A to	E):	N/A	
To E)	tal increase / (decrease) in other classes of sha :	res during the month (i.e	e. T	ota	al c	of A to	N/A	
(7	hese figures should be the same as the relevan apital").)	t figures under II above	("N	10v	⁄en	nents		re

### IV. Confirmations

issued publish	ereby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ned under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
Submit	ted by:LI Xuechun
Title:	Executive Director (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.