日 K E X香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Minsheng Education Group Company Limited (the "Company")
Date Submitted	3 July 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1569</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(USD)</i>	Authorised share capital <i>(USD)</i>
Balance at close of preceding month	10,000,000,000	0.00001	100,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.00001	100,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of rence ares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month				
Increase/(decre	ease)	-				
Balance at clos	e of the mon	th _				

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	th		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (USD) : 100,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,017,720,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	<u>N/A</u>	N/A	N/A		
Balance at close of the month	4,017,720,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Op	tion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM		Movement durir	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares					-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share optionschemeadopted on(2 March 2017)	- -					
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
2. N/A	-					
(/ /) 	- - -					
(Note 1)						
<u>3. N/A</u>	-					
	- -					
shares						
(Note 1)				<u> </u>		
		lota	IA. (Ordinal			
				ce shares) ther class)		
Total funds raised du	ring the mo	onth from exerci	-		<u>N/A</u>	
of options (State curr			Nil			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
·						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , , ,	,				
(dd/mm/yyyy) 2. N/A	(/ /)				
<u>2. IN/A</u>						
(/ /)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /) Stock code (if listed) Class of shares						
Cube evintion price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(·····))))/	<u> </u>					
		Total E		ary shares) <u>N/A</u>		-
				ice shares) <u>N/A</u> Other class) <u>N/A</u>		-
			U)	11/A		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	· · /		Total C. (Ordina			-
				ce shares) <u>N/A</u> ther class) N/A		-
			U)	$\frac{1}{10} \frac{1}{10} \frac$.	-

Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	_	
	-	
	-	
2. <u>N/A</u>		
	-	
shares (Note 1)	-	
3. N/A		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A	

Otl	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/ /)	<u>N/A</u>	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	, ,		<u>N/A</u>	N/A
3.	Placing	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/ /)	<u>N/A</u>	N/A
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/ /)	<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
							<u>N/A</u>	<u> </u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
8.	Consideration issue	At price :	State currency ———	issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
	13500		currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)						
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)						
10.	Other (Please specify) At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/	1)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Total (Prefe	ere	nc	s se s	hare	ry s) <u>N/A</u> s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

٦

Remarks (if any):
Submitted by:LI Xuechun
Title: <u>Executive Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.