

Increase/(decrease)

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2017		
To : Hong Kong Exchanges and Clea	ring Limited		
	ng Education Grount	p Company L	imited (the "Company")
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : 1569 Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	10,000,000,000	0.00001	100,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.00001	100,000
(2) Stock code : N/A Descrip	otion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

Balance at close of preceding month_____

Stock code : N/A D	escription : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A D	escription : N/A		
	No. of other classes of		
	shares	1	capital (State currency)
Balance at close of preceding n	shares	1	
	shares	1	
Balance at close of preceding n Increase/(decrease) Balance at close of the month	shares	1	

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,017,720,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,017,720,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option Sche	emes of the	Issuer)						
Particulars of					No. of new	No. of new shares of			
share option						issuer which may be			
scheme					issued during the				
including EGM	Movem	ent during t	he month			thereto as at close of			
approval date					thereto	the month			
(dd/mm/yyyy) and									
class of shares	Crantad	Eversional	Canaallad	امممما					
issuable	Granted	Exercised	Cancelled	Lapsed					
1. Share option									
scheme									
adopted on									
2 March 2017									
Exercise price:									
HK\$1.39 per share									
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil			
(Note 1)									
2. N/A									
-									
shares									
(Note 1)									
0. 11/4									
3. N/A									
_ (/ /)									
shares									
(Note 1)									
		To	tal A. (Ord	inary share	es) N/A				
			•	ence share					
			`	(Other clas	· —				
Total funds raised during	the month from	evercise		,	,				
of options (State currence			N/A						
- Spinono (Stato Garrono)	, ,	<u>-</u>							

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						<u> </u>
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	,	,	•			
(/ /)						
Stock code (if listed)			·			
Class of shares						
issuable (Note 1)			•			
Subscription price EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
				. <u> </u>		<u> </u>
(/ /)						
Stock code (if listed) Class of shares			•			
inguable (Note 4)						
Oude a suintisus usuis s			•			
EGM approval date			•			
(if applicable)	, , ,	,				
	(/ /)	•			
4. N/A						
				·		<u> </u>
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(GG/11111//yyyy)	(/ /	,	•			
		Total E	3. (Ordina	ary shares) N/A		
				ice shares) N/A		-
				ther class) N/A		

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
-	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u></u>				
			Total C. (Ordina			_
				ce shares) N/A		-
			(U	ther class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		·
Total D. (Ordinary above)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
(Outer diade)	, .	•

<u>Ot</u>	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue								111011111
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		
				(33/1111/1/9999)				N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		
				(***				N/A	<u>N/A</u>
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(,	/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	/ /)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		_		
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
		.,	currency——	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
6.	Repurchase of			repurchased (Note 1)	(/ /)		
0.	shares			Cancellation date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	<u></u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
	_			Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue				į	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)50 01 10000						
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
						N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Total	F	(Ordi	narv	,	
					ares)	N/A	_
		(1.101)		ther cl			- -
To	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total	of A	:o E):	(1)) _{N/A}	
					(2)) _{N/A}	
Тс	otal increase / (decrease) in preference shares d	uring the month (i.e. Tot	tal of	A to E	Ξ):	N/A	
	otal increase / (decrease) in other classes of sha	res during the month (i.e	e. To	tal of A	A to	N/A	
	These figures should be the same as the relevan apital").)	t figures under II above	("Mc	veme	nts i		re

Remarks (if any):
Submitted by: LI Xuechun
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.