日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Minsheng Education Group Company Limited (the "Company")
Date Submitted	1 February 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1569</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(USD)</i>	Authorised share capital <i>(USD)</i>
Balance at close of preceding month	10,000,000,000	0.00001	100,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.00001	100,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descripti	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month				
Increase/(decre	ase)	_				
Balance at clos	e of the mont	.h				

3. Other Classes of Shares

Stock code : <u>N/A</u>	Descript	ion : <u>N</u>	/A		
		No. of ot classes shares	of	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of precedi	ng month				
Increase/(decrease)	-				
Balance at close of the mor	nth _				

Total authorised share capital at the end of the month (USD): 100,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,017,720,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	4,017,720,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option Sche	emes of the	lssuer)			
Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
including EGM	Movem	ent during th	ne month			thereto as at close of
approval date					thereto	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Oranieu	LYELCISED	Cancelleu	Lapseu		
scheme						
adopted on						
2 March 2017						
Exercise price:						
HK\$1.39 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
shares						
(Note 1)						
, ,						
3. N/A						
(/ /)						
shares						
(Note 1)						
. ,		Tot	tal A. (Ord	inary share	es) N/A	
			(Prefer	ence share	es) N/A	
			•	(Other clas		
Total funds raised during	the month from	exercise				
of options (State currency			I/A			
		_			-	

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
2. N/A		/				
				. <u> </u>		
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	<u> </u>	/				
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
4. N/A		/				
				·		
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ording	ary shares) N/A		
		TOTALE		ice shares) N/A		-
)ther class) N/A		-
			(0	<u> </u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares) N/A		
				ce shares) <u>N/A</u>		-
				ther class) N/A		

Any othe Options	er Agreements or Arrangements to Issue Shares of the Issue (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full pa	articulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/			
	shares (Note 1)		
2. <u>N/</u>	A		
	shares (Note 1)		
3. N/	/Δ		
0			
	(/ /)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
1			

Oth	ner Movements	in Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dannin yyyy)				<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	'/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u> N/A </u>	<u>N/A</u>
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u> N/A </u>	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u> </u>	<u>N/A</u>

Type of Issue month Class of shares							No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
5. Scrip dividend At price : State currency Issue and allotment (// /) 5. Scrip dividend At price : State currency Issue and allotment (//) EGM approval date: (// /) N/A 6. Repurchase of shares Class of shares 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares 8. Consideration At price : State issue Class of shares (// /) 8. Consideration At price : State Class of shares (// /) Issue and allotment (// /) N/A 8. Consideration At price : State Issue and allotment (//) 8. Consideration At price : State Issue and allotment (//) 8. Consideration At price : State Issue and allotment (//) 9. Class of shares (//) Issue and allotment (//) 9. Class of shares (//) Issue and allotment (//) 9. Class of shares (//) Issue and allotment (//) 9. Class of shares (//) Issue and allotment (//) 9. Class of shares (//) Issue and allotment (//) 9. Class of shares (//) Issue and allotment (//) 9. Class of shares (//) Issue and allotment (//) 9. Class of shares (//) Issue and allotment (//)		Type of Issue						month
S. Schp dividend At price : currency								
(dd/mm/yyyy)	5.	Scrip dividend	At price :		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration At price : State issue State currency 8. Consideration At price : State (currency) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)	N1/A	N1/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares issues 8. Consideration At price : State currency 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u> </u>	<u>N/A</u>
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration At price : State (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)								
Image: State currency Image: State currency N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares Class of shares	6.	Repurchase of shares		Cancellation date :	(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : (/ /) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) Barborowal date : (/ /) Issue and allotment date : (/ /) (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /) (/ /)							<u> </u>	<u>N/A</u>
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> N/A 8. Consideration At price : State currency Issue and allotment (/ /) issue and allotment (/ /) EGM approval date: (/ /)	7.			Redemption date :	(/ /)		
8. Consideration At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date:	(/ /)		
8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u> </u>	N/A
8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		At price :	Issue and allotment	(/ /)		
<u> </u>				EGM approval date: (dd/mm/yyyy)	(/ /)	••••	.
							<u>N/A</u>	<u>N/A</u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)						
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N1/A	N1/A
								<u> </u>	N/A
			Class of shares issuable (Note 1)						
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Total	E.			rdina share	ry s) N/A	
			(Prefe			e s	hare	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.