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Minsheng Education Group Company Limited

民生教育集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1569)

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of Minsheng Education Group Company Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Monday, 12 March 2018, for the purpose of, among other matters, (i) considering and approving the final results of the Company and its subsidiaries for the year ended 31 December 2017 and its publication, and (ii) considering the payment of a final dividend, if any.

By order of the Board

Minsheng Education Group Company Limited

Li Xuechun

Chairman

Hong Kong, 6 February 2018

As at the date of this announcement, the Board comprises Mr. Li Xuechun, Ms. Zhang Weiping, Mr. Zuo Yichen and Mr. Lam Ngai Lung as executive Directors; Mr. Lin Kaihua and Ms. Li Yanping as non-executive Directors; and Mr. Chan Ngai Sang, Kenny, Mr. Yu Huangcheng and Mr. Wang Wei Hung, Andrew as independent non-executive Directors.