

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2018		
To : Hong Kong Exchanges a	and Clea	ring Limited		
_	Minshen 3 May 20		p Company L	imited (the "Company")
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>1569</u>	_Descrip	tion : <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding	g month	10,000,000,000	0.00001	100,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the mont	h _	10,000,000,000	0.00001	100,000
(2) Stock code : N/A	_Descrip	tion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)	-			

Stock code : N/A	Descript	tion : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-		-	
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code : N/A	Descript	tion : N/A		
		No. of other classes of	(State	Authorised share capital
		shares	currency)	(State currency)
Balance at close of pr	eceding month_	shares	currency)	(State currency)
	eceding month_	shares	currency)	(State currency)
Balance at close of pr Increase/(decrease) Balance at close of th	-	shares	currency)	(State currency)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,017,720,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,017,720,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option Sche	emes of the	Issuer)			
Particulars of					No. of new	No. of new shares of
share option					shares of issuer	issuer which may be
scheme					issued during the	issued pursuant
including EGM	Movem	ent during tl	he month		month pursuant	thereto as at close of
approval date	111010111	one dannig ti	110111111		thereto	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted on						
2 March 2017						
Exercise price:						
HK\$1.39 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						1 111
(Note 1)						
2. N/A						
2. N/A						
_ (/ /)						
shares						
(Note 1)						
3. N/A						
shares						
						-
(Note 1)		T	4al A (O::-I		na) N/A	
		10	tal A. (Ord			
			•	ence share		
				(Other clas	ss) <u>N/A</u>	
Total funds raised during						
of options (State currency	y)	1	N/A			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.1471						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
0.1						
EGM approval date (if applicable))				
						_
<u> </u>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(Preferen	ary shares) <u>N/A</u> nce shares) <u>N/A</u> other class) N/A		- -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	∍d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>_</u>					
	<u>_</u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) - -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	,			ary shares) N/A ce shares) N/A ther class) N/A		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ether than dider chare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
0 21/4		
2. N/A		
shares (Note 1)		
3. N/A		
S. IVA		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

<u>O</u> t	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue								
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
J.	Scrip dividend	At price.	currency——	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(, ,	,	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dammyyyy)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue				i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 1,500 O. 10000						
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
						N/A	N/A
		Class of shares					
10.	Other (Please specify) At price : State currency	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Total	E.	(Ordi	inarv	<u> </u>	
			eren		ares) ares)	N/A N/A	- - -
Тс	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total	of A	to E):	(1) _{N/A}	
					(2) _{N/A}	
	otal increase / (decrease) in preference shares d					N/A	
To	otal increase / (decrease) in other classes of sha	res during the month (i.e	e. To	tal of	A to	N/A	
(T	These figures should be the same as the relevan apital").)	t figures under II above	("Mc	veme	ents i		re

Remarks (if any):
Submitted by: LI Xuechun
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.